

ANTHONY J. BARTON DIRECTOR EQUIPMENT FINANCING & ASSISTANT TREASURER RECORDATION NO. 24588-B FILED

TTX COMPANY
101 NORTH WACKER DRIVE
CHICAGO, ILLINOIS 60606
(312) 853-3223

FEB 2.7 '04

10-51 AM

DIRECT LINE (312) 984-3824 FAX (312) 984-3855

SURFACE TRANSPORTATION BOARD

February 25, 2004

VIA FEDERAL EXPRESS

Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20006

Dear Mr. Williams:



Submitted herewith for filing and recording under 49 U.S.C. Section 11301 and the regulations promulgated thereunder are three (3) fully executed counterparts of each of the following documents:

- 1) Manufacturer's Release dated as of December 1, 2003.
- 2) Manufacturer's Release dated as of December 11, 2003.
- 3) Manufacturer's Release dated as of January 6, 2004.
- 4) Manufacturer's Release dated as of February 2, 2004.

These Releases are secondary documents, supplementing the Memorandum of Railcar Manufacturing Agreement dated as of August 1, 2003, and recorded on September 10, 2003, under recordation number 24588.

Parties to this transaction are as follows:

Buyer:

TTX Company (Company) 101 North Wacker Drive

Chicago, Illinois 60606

Seller:

Trinity Rail Group, LLC (Manufacturer)

2525 Stemmons Freeway Dallas, Texas 75356 Mr. Vernon A. Williams February 25, 2004 Page Two

The general description of the equipment is as follows:

	AAR MECHANICAL	NO. OF		
TYPE	DESIGNATION	UNITS	MARKED	NUMBERED
Three-unit articulated	FCA	1.) 13	DTTX	729003-729014
double stack wells cars				729016
with 53 foot wells				
		2.) 23		729015
				729017-729037
				729039
		3.) 36		729038
				729040-729064
				729066-729075
		4.) 40		729065
				729076-729114

Enclosed is our check in the amount of \$120.00 to cover filing fees.

A short summary of this Agreement to appear in the Index is as follows:

"Manufacturer's Release, a secondary document supplementing the Memorandum of Railcar Manufacturing Agreement dated as of August 1, 2003, and recorded on September 10, 2003, recordation number 24588, covering 112 DTTX flatcars."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours.

Millough Santon

Enclosures k:\trsere\letters\filings\releasetrin0204.doc

RECORDATION NO. 24588-B_FILED

TTX COMPANY OFFICER'S CERTIFICATE

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SURFACE TRANSPORTATION BOARD

I, Anthony J. Barton, Assistant Treasurer of TTX Company, DO HEREBY CERTIFY that the attached documents are each a true and correct copy of the original, executed Releases, by and between TTX Company and Trinity Rail Group, LLC.

- 1) Manufacturer's Release dated as of December 1, 2003.
- 2) Manufacturer's Release dated as of December 11, 2003.
- 3) Manufacturer's Release dated as of January 6, 2004.
- 4) Manufacturer's Release dated as of February 2, 2004.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of TTX Company the 25th day of February, 2004.

Anthony J. Barton Assistant Treasurer

(Corporate Seal)

State of Illinois,)
County of Cook)

State of Illinois,)

On this 25th day of February, 2004, before me personally appeared Anthony J. Barton, to me personally known, who, being by me duly sworn, says that he is the Assistant Treasurer of TTX COMPANY and that the seal affixed to this instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors.

"OFFICIAL SEAL"
Eric R. Enstrom
Notary Public, State of Minois
My Commission Expires 9/10/2007

Notary Public

(Notarial Seal) k:\trsere\stboc0204.doc

RELEASE

THRALL TRINITY FREIGHTCAR, INC., the manufacturer named in the Manufacturing Agreement dated as of August 1, 2003 and Purchase Agreement T-3A02-P, dated March 31, 2003 (collectively the "Agreement") all with TTX Company, with said Manufacturing Agreement having been filed with the Surface Transportation Board on September 10, 2003, and assigned recordation number 24588, does hereby acknowledge receipt of all amounts due under the Purchase Agreement in respect of, and does hereby release all of its right, title, and interest in and to, the railroad equipment listed in Schedule A hereto.

THRALL TRINITY FRIGHTCAR, INC.

Neil O. Shoop Treasurer

Date: December 1, 2003

Notary Public for the State of Texas

STATE OF TEXAS)

COUNTY OF DALLAS)

On this day of December, 2003, before me personally appeared, Neil O. Shoop, to me personally known, who, by me being duly sworn, says that he is the Treasurer of Thrall Trinity Freightcar, Inc., that one of the seals affixed to the foregoing instrument is the corporate seal of said company, and that said instrument was signed and sealed on behalf of said company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

(Notary Seal)

My Commission Expires:



SCHEDULE A

Invoice No.

Car Type:

3-Unit Articulated 53' Well Car

Quantity:

Thirteen (13)

Car Marks:

DTTX

Running Numbers: